UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

SECURITIES INVESTOR PROTECTION CORPORATION,

Adv. Pro. No. 08-01789 (SMB)

Plaintiff-Applicant,

SIPA LIQUIDATION

v.

(Substantively Consolidated)

BERNARD L. MADOFF INVESTMENT SECURITIES LLC,

Defendant.

In re:

BERNARD L. MADOFF,

Debtor.

IRVING H. PICARD, Trustee for the Liquidation of Bernard L. Madoff Investment Securities LLC,

Plaintiff,

v.

CREDIT SUISSE AG; CREDIT SUISSE AG,
NASSAU BRANCH; CREDIT SUISSE AG,
NASSAU BRANCH WEALTH MANAGEMENT;
CREDIT SUISSE AG, NASSAU BRANCH
LATAM INVESTMENT BANKING; CREDIT
SUISSE WEALTH MANAGEMENT LIMITED;
CREDIT SUISSE (LUXEMBOURG) SA; CREDIT
SUISSE INTERNATIONAL LIMITED; CREDIT
SUISSE NOMINEES (GUERNSEY) LIMITED;
CREDIT SUISSE LONDON NOMINEES
LIMITED; CREDIT SUISSE (UK) LIMITED; and
CREDIT SUISSE SECURITIES (USA) LLC;

Defendants.

Adv. Pro. No. 11-02925 (SMB)

CERTIFICATION TO COURT OF APPEALS BY ALL PARTIES¹

{11322365:2}

¹ This certification complies with Official Bankruptcy Form 424.

A notice of appeal having been filed in the above-styled matter on March 16, 2017 (ECF No. 88), Irving H. Picard (the "Trustee"), as trustee of the substantively consolidated liquidation proceeding of Bernard L. Madoff Investment Securities LLC ("BLMIS"), under the Securities Investor Protection Act ("SIPA"), 15 U.S.C. §§ 78aaa, *et seq.*, and the estate of Bernard L. Madoff, individually, and Credit Suisse AG; Credit Suisse AG, Nassau Branch; Credit Suisse AG, Nassau Branch Wealth Management; Credit Suisse AG, Nassau Branch LATAM Investment Banking; Credit Suisse Wealth Management Limited; Credit Suisse (Luxembourg) SA; Credit Suisse International Limited; Credit Suisse Nominees (Guernsey) Limited; Credit Suisse London Nominees Limited; Credit Suisse (UK) Limited; and Credit Suisse Securities (USA) LLC, who are the appellant and all the appellees, hereby certify to the court under 28 U.S.C. § 158(d)(2)(A) that a circumstance specified in 28 U.S.C. § 158(d)(2) exists as stated below.

Leave to appeal in this matter:

☐ is required under 28 U.S.C. § 158(a)

☑ is not required under 28 U.S.C. § 158(a)

This certification arises in an appeal from a final judgment, order, or decree of the United States Bankruptcy Court for the Southern District of New York entered on March 6, 2017 (ECF No. 87).

An immediate appeal from the judgment, order, or decree may materially advance the progress of the case or proceeding in which the appeal is taken. *See* 28 U.S.C. § 158(d)(2)(A)(iii).

Remainder of page intentionally left blank

{11322365:2}

SIGNED: April 4, 2017

New York, New York

By: /s/ Howard L. Simon

Windels Marx Lane & Mittendorf, LLP

156 West 56th Street

New York, New York 10019

Tel: (212) 237-1000 Fax: (212) 262-1215

Howard L. Simon (hsimon@windelsmarx.com)

Kim M. Longo (klongo@windelsmarx.com)

Antonio J. Casas (acasas@windelsmarx.com)

Special Counsel to Irving H. Picard, Trustee for the Substantively Consolidated SIPA Liquidation of Bernard L. Madoff Investment Securities LLC and the Estate of Bernard L. Madoff

By: /s/ William J. Sushon

O'Melveny & Myers LLP

Seven Times Square

New York, New York 10036

Tel: (212) 326-2000

Fax: (212) 326-2061

William J. Sushon (wsushon@omm.com)

Attorneys for Appellees Credit Suisse AG; Credit Suisse AG, Nassau Branch; Credit Suisse AG, Nassau Branch Wealth Management; Credit Suisse AG, Nassau Branch LATAM Investment Banking; Credit Suisse Wealth Management Limited; Credit Suisse (Luxembourg) SA; Credit Suisse International Limited; Credit Suisse Nominees (Guernsey) Limited; Credit Suisse London Nominees Limited; Credit Suisse (UK) Limited; and Credit Suisse Securities (USA) LLC

3 {11322365:2}